

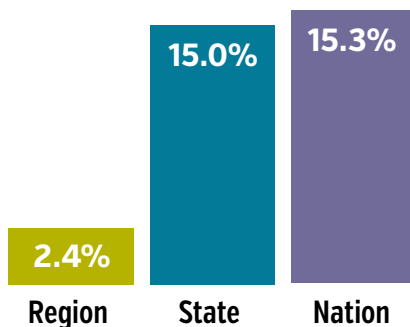


Ag Business/Food Processing

Top Businesses

Company	Jobs
Grimmway Enterprises	6,500
Giumarra Vineyards	4,000
Foster Farms	3,800
E&J Gallo Winery	3,300
Foster Farms	2,500
Bolthouse Farms	2,350
Seneca	2,300
Sunview Vineyards	2,000
Ruiz Food Products	2,000
Del Monte Foods	1,850
Stanislaus Food Products	1,800
Sun World Int'l	1,600
Del Monte Corporation	1,550
ConAgra	1,300
Wonderful Citrus	1,096
Zacky Farms	1,000
Olam Tomato Processing	1,000
Hilmar Cheese Company	1,000
Dole Packaged Fruits	987
Leprino Foods	970
Dreyer's Grand Ice Cream	853
Frito Lay (Pepsico)	725
Cottage Bakery	690
Sungold	600
Land 'O Lakes	560

Job Growth



Trend

For Food Processor's, Central California is the obvious choice with 7 of the nation's top ten agricultural producing counties. There is a very high degree of cross-over between value-added agriculture and advanced manufacturing. Clean-label ingredients are driving the market from growing to packaging, all done locally.

7,088

Business Locations

Locations decreased by 60 over the last 5 years.

222,581

Jobs

Jobs increased by 4,324 over the last 5 years.

\$38.9K

Earnings Per Job

Regional cost per job are \$3.2K below the state and \$9.0K below nation.

Wages

Key Occupation	Starting Hourly	Median Hourly
Compliance Officer	24.24	31.27
Water Treatment Plant Operators	21.44	27.35
Food Scientist and Technologists	20.98	27.19
Ag and Food Science Technicians	15.42	19.36
First-Line Supervisors	12.42	17.37

Takeaways

- Food Processing increased by 1,106 jobs [2.4%] from 2013-2018, less than the national growth rate of 15.3%.
- Regional job concentration for Food Processing is 3.94 times the national job concentration. In other words, there are 294% more jobs in Food Processing in this region than we would expect to find in the average region.
- Cost of food processing labor in the region is \$70,000, which is below the state average.
- On average each year, community colleges in the region confer 125 certificates and 233 degrees related to agriculture, water and food processing